

The Future of Integrated Distributed Energy Resources

EEI Strategic Issues Roundtable – Pittsburgh, PA – October 11, 2018
Paul Miles, PECO, an Exelon Company - Eduardo Guerra, Consolidated Edison
Moderator: Ed Thomas, PLMA

Voice of Load Management Practitioners

- 1. Advanced Energy
- 2. Alectra Utilities
- 3. Ally Energy Solutions
- 4. AESC
- 5. Ameren
- 6. American Public Power
- 7. Apogee Interactive
- 8. APS
- 9. Aquanta
- 10. Austin Energy
- 11. AutoGrid Systems
- 12. BGE, an Exelon Company
- 13. Berkshire Hathaway Energy
- 14. Bidgely
- 15. Bonneville Power Admin.
- 16. BPL Global
- **17. BTES**
- 18. Buffalo Niagara Medical Ctr
- 19. Carina Technology
- 20. CaSA
- 21. Central Hudson G&E
- 22. CLEAResult
- 23. COI Energy Services
- 24. Commonwealth Edison
- 25. Con Edison
- 26. Consumers Energy Co.
- 27. CPower
- 28. CPS Energy

- 29. Crius Energy
- 30. Customized Energy Solutions
- 31. Dairyland Power Co-op
- 32. DTE Energy
- 33. Duke Energy
- 34. E Source
- 35. E4TheFuture
- 36. Eaton
- 37. Ecobee
- 38. EcoFactor
- 39. Ecotagious
- 40. Edison Electric Institute
- 41. Electric Ireland
- 42. Emerson Climate Tech.
- 43. Encycle
- 44. Energy Datametrics
- 45. Energy Federation
- 46. EnergyHub
- 47. Energy Solutions
- 48. Enel X
- 49. EnerNex
- 50. EnerVision
- 51. Engie
- 52. Entergy
- 53. E.ON
- 54. EPRI
- 55. ERS
- 56. Extensible Energy
- 57. Fairbanks Morse

- 58. FleetCarma
- 59. Franklin Energy
- 60. Georgia Power
- 61. Google (Nest)
- 62. Great River Energy
- 63. GridOptimize
- 64. Hawaiian Electric
- 65. Honeywell Smart Grid
- 66. Hydro One
- 67. ICF
- 68. Idaho Power
- 69. IGS
- 70. Illume Advising
- 71. Indianapolis Power & Light
- 72. Integral Analytics
- 73. IPKeys Power Partners
- 74. Itron
- 75. Jackson EMC
- 76. JouleSmart Solutions
- 77. KCP&L
- 78. Landis & Gyr
- 79. Lockheed Martin
- 80. mClimate
- 81. Message Broadcast
- 82. Modesto Irrigation District
- 83. Mosaic Power
- 84. National Grid
- 85. NRECA
- 86. Navigant

- 87. NB Power
- 88. New Hampshire Electric Coop.
- 89. Nexant
- 90. Next Energy Party
- 91. NJR Homes Services
- 92. North Carolina EMC
- 93. Northwestern REC
- 94. NRG Curtailment Solutions
- 95. NTC Corporate
- 96. Oglethorpe Power Corp
- 97. Okla. Gas & Electric
- 98. Olivine
- 99. Omnetric
- 100. Oncor Energy Delivery
- 101. Opinion Dynamics
- 102. Orange & Rockland Utilities
- 103. Pacific Gas and Electric
- 104. PECO, an Exelon Company
- 105.Pepco, an Exelon Company
- 106.Portland General Electric
- 107. Powerley
- 108.Rappahannock Electric
- 109.Research into Action
- 110.RF Demand Solutions
- **111.SMUD**
- 112.Salt River Project
- 113.San Diego Gas & Electric
- 114.Schneider Electric
- 115. Scope Services

- 116.Sensus USA
- 117. Simple Energy
- 118. Skipping Stone
- 119.SEPA
- 120. Snohomish PUD
- 121. Southern Calif. Edison
- 122.SoCal Gas
- 123. Steffes Corporation
- 124. Tacoma Power
- 125. Tantalus
- 126.Tendril
- 127.Tenn Muni Electric Pwr Assn
- 128. Tenn. Valley Authority
- 129.Threshold
- 130.Tokyo Electric Power
- 131.Tri-State G&T Assoc.
- 132. Tucson Electric Power
- 133.United Illuminating
- 134. Utility Load Mgmt Exchange
- 135. Vectren
- 136. Waseda University
- 137. Water Furnace
- 138. Westar Energy
- 139. Whisker Labs 140. Xcel Energy
- 141.Zen Ecosystems
- 142.Zeuthen Mgmt Solutions
- 143.ZOME Energy Networks



Panel Discussion



Paul Miles
Manager, Marketing Tech Services
Load Management & CHP Programs
PECO, an Exelon Company



Eduardo Guerra

Manager - Operations, Targeted

Demand Management

Consolidated Edison



Ed ThomasExecutive Director
PLMA

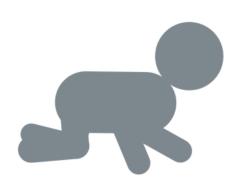


Demand Response Evolution

DR 1.0 DR 2.0 DR 3.0 2005 2015 2025 & Beyond Pre-2000s 2000 2010 2020 Largely Manual Control Introduced To Wholesale Provide Multiple Grid Interruptible Tariffs for Markets Services Large C&I **Increased Automation** Respond to Controls 1-way Direct Load Control and/or Price Signals **Increased Precision** for Residential Distribution & **Eventually Ancillary Services** Used for Capacity **Transmission Relief** Behavioral/voluntary Options Introduction of Storage Smarter Equipment Migration to DER 2-way Communications Some Near Real-Time **Visibility**



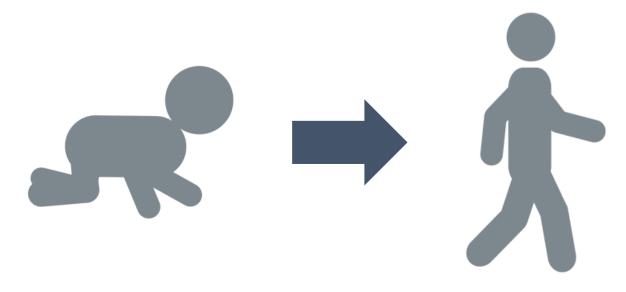
Distributed Energy Resource Evolution



DER 1.0Peak Load
Emergencies



Distributed Energy Resource Evolution

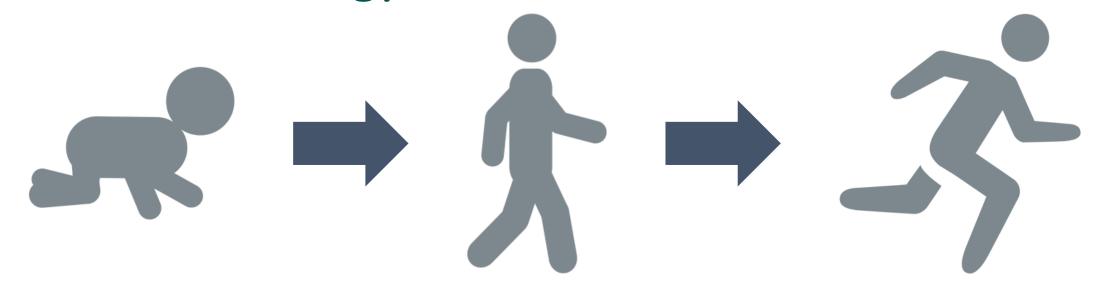


DER 1.0Peak Load
Emergencies

DER 2.0
Market/System
Economics



Distributed Energy Resource Evolution



DER 1.0Peak Load
Emergencies

DER 2.0
Market/System
Economics

DER 3.0Operational
Management



How do Demand Response, Energy Efficiency, & Renewables Fit in a DER Future of iDSM, NWAs, Storage & More

- Repositioning program resources designed for system-wide deployment to be targeted/locational
- Making the Business Process Changes Necessary to Evolve DERS from Emergency to Operations
- Demonstrating where DR fits today in a future DER construct relative to utilities long on generation with weak market/regulatory signals and potentially-stranded infrastructure costs
- Migrating current systems toward an enhanced DERMS platform to manage more complex power transactions
- Balancing customer satisfaction and customer acquisition issues



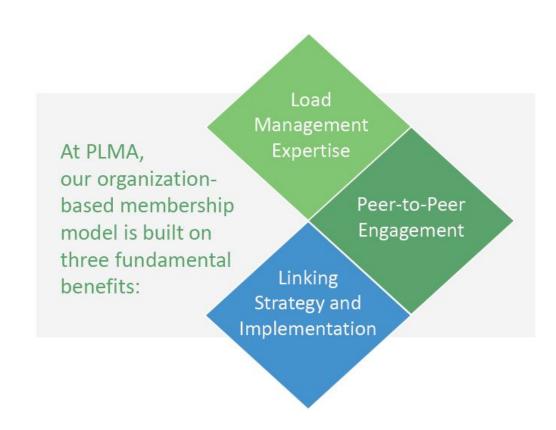
Load Management Practitioner Perspective

PLMA is <u>Practitioners</u> from energy utilities, solution providers, and trade allies share expertise in demand response (DR) and distributed energy resources (DER).

- Over 140 member companies
- Conferences and Webcasts
- Networking and Industry Partnerships
- Training and Publications

Interest Groups help members exchange lessons learned.

- DER Integration
- Connected Devices
- Women in Demand Management
- Customer Engagement
- International





Learn More at peakload.org



The Future of Distributed Energy Resources

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