

# **Abstract Scoring**

### PLMA Conference Planning Group June 17, 2024





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#### **PLMA Participation Policies**

These are PLMA organizational policies and resource materials for anyone who participates in a PLMA activity. Please click on the title below to view and/or download the document.

#### **Participation Policies**

- Presenter Policy
- <u>Co-Chair Roles</u>
- <u>Award Policy</u>
- <u>Code of Conduct Handbook</u>
- Interest Group Policy

#### PLMA Code of Conduct

- ▲ Confidentiality Policy
  - ▲ Meeting content has PLMA confidential Information
  - ▲ Maintain a bias free decision-making process
- ▲ Conflict of Interest Policy
  - ▲ If you have a conflict of interest
    - ▲ Disclose your conflict of interest
    - ▲ Recuse yourself from discussions or voting
- ▲ Antitrust Policy
  - ▲ No PLMA activity shall limit or restrict Free Trade
- ▲ Whistleblower
  - ▲ PLMA Adheres to Federal, State and Local laws
  - ▲ Members should report any violations
- ▲ Anti-Harassment
  - PLMA is dedicated to providing a harassment-free experience for everyone
- ▲ Presenter Policy
- ▲Co-Chair Roles



https://www.peakload.org/policies



# Interested in scoring abstracts?

## Join our Conference Planning Group!



## **Abstract Scoring**



- ▲ PLMA Strategic Objectives and Mission
  - ▲ Does the abstract relate to PLMA's strategic objectives?
  - ▲ Does the session deal with elements in PLMA's Mission Statement?
  - ▲ Is the subject matter relevant to the PLMA audience?

#### ▲ Credibility and Quality

- ▲ Does the abstract contain information that allows the assessment that the session will meet PLMA's high standards?
- ▲ Is the source credible and qualified to provide the information?

#### ▲ Validated, Deployed, and Operational

- ▲ Does the abstract include a party that can validate the claims presented by the main author or presenter?
- ▲ For end customer projects, are the results operational in the field? Is it fully implemented end to end?
- ▲ If it is a research topic (e.g. Market Studies, FERC Orders, etc.) are there results available? Is the policy enacted?



Scoring Criteria	1-4	5-7	8-10	
PLMA Strategic Objectives &	No Match to PLMA	Some relationship with	High match to PLMA	
Mission	Strategic Objectives	PLMA Objectives	Strategic Objectives	
	No Match to Mission or	Some relationship to	Matches PLMA Mission	
	Member Activities	Mission or Membership	and Audience Needs	
Credibility & Quality	Unknown or	Good Credibility	Highly Credible	
	Questionable Credibility		Information and Source	
	Questionable Quality	Good Quality	Meets or Exceeds PLMA	
			Standards	
Validated, Deployed &	No Independent	Some End Customer or	High End Customer or	
Operational	validation or customer	Utility Involvement	Utility Involvement	
	Not Operational in the	Operational in the field	Operational in the field	
	field	as a pilot	and larger than a pilot	
	No results available or	Preliminary Results or	Published Results or	
	proprietary	in comment period	Enacted Ruling	

## **Scoring Formula**

Scoring Formula	Weight	Score
PLMA Strategic Objectives & Mission	1	1 to 10
Credibility & Quality	1	1 to 10
Validated, Deployed & Operational	1	1 to 10

Final Score = PLMA Strategy & Mission + Credibility & Quality + Validated, Deployed/Operational

Maximum Score = 30



## **Mission**

PLMA (Peak Load Management Alliance) seeks to advance practical applications of dynamic load management and distributed energy resources by providing a forum where members educate each other and explore innovative approaches to program delivery, pricing constructs, and technology adoption.





## PLMA Strategic Initiatives





Diversity, Equity, Inclusion

> EV Impacts to the Grid

Shepherd Distributed Energy Resource management into a grid resource

Demonstrate how load management is an important tool for achieving decarbonization goals

Ensure PLMA's actions and content reflect our values with respect to Diversity, Equity, and Inclusion

Amplify learnings taking place on managing EV load impacts to the grid



# Shepherd DER management into a grid resource.

**Team Lead**: Eric Van Orden, Robin Maslowski, AJ Howard, John Powers, Christine Riker, Laurie Duhan, Tom Hines, Rich Barone, Ruth Kiselewich

## Develop an understanding of grid needs/risks by engaging network operations

#### ▲ Explore a framework for **valuing grid services**

▲ Categorize IT systems and organizational architecture

Evaluate current or new delivery methods





Demonstrate how load management is an important tool for achieving decarbonization goals

Taskforce Volunteers: David Alspector, Ruth Kiselewich, Rich Hasselman, John Powers, CC Maurer, Rich Barone, Eric Van Orden, and Olivia Patterson

- ▲ Clearly identify **market failures or hurdles** to developing sufficiently clear drivers and articulate the link between targeted load management and carbon reductions within the energy sector.
- ▲ Highlight how **optimized DER dispatch** and time of day usage can have compounding effects towards accelerated decarbonization.
- ▲ Continue to build an understanding of PLMA members' **awareness**, **interest and engagement** with decarbonization within their organizations.
- ▲ Offer educational opportunities that meet PLMA members where they are.





Ensure PLMA's actions and content reflect our values with respect to Diversity, Equity, and Inclusion through both internal and external opportunities. The PLMA community's embodiment of DEI values becomes an example to the energy industry

**Taskforce Volunteers**: Melissa Knous, Courtney Blodgett, Heather Droel, Raul Flores, Rebekah Grant, Robin Maslowski

#### ▲ Finalize **DEI Framework**

- ▲ Encourage and support **Affinity Groups**
- ▲ Encourage and support Interest Groups
- ▲ Facilitate **external DEI** outreach and coordination

**PLMA DEI Statement:** 

PLMA is committed to building a diverse, equitable, and inclusive community amongst its load management practitioners and the communities they serve. We celebrate our differences and promise to foster an environment of equity and mutual respect for all members.





Amplify learnings taking place on managing EV load impacts to the grid, including: V2G pilots, managed public charging, rates, etc.

> **Team Lead**: Allison Hamilton, Katie Parkinson, Kessie Avseikova, Meghan Jennings, Nick Bengtson

▲ Leverage efforts of Electric Transportation Interest Group (without taxing the volunteer co-chairs)

▲ Engage **New Members** 

▲ Amplify learnings via a variety of channels

▲ Leverage efforts of other **Strategic Initiatives**, as opportunities are presented

